

A permanent home for the business you built.

We acquire established, profitable companies from owners planning their next chapter, and own them for the long term: same name, same team, steady stewardship.

WHAT WE LOOK FOR

\$400K+

in annual seller's discretionary earnings (SDE)

INDUSTRY	Open to all
HISTORY	10+ years, steady or growing
CUSTOMERS	Loyal and diversified
TEAM	Experienced staff in place
OWNER	Retiring or ready for what's next
LOCATION	Anywhere in the U.S.

Our preferred buy box, not a hard rule. Strong businesses that miss a line are still worth a conversation.

HOW WE BUY

Typically a mix of bank or SBA financing, our own capital, investor capital where needed and, in some cases, seller financing. We buy one company at a time and hold for the long term.

FOR BROKERS

- 01 **A reply within 48 hours.** Every teaser gets an answer, including a clear, early no.
- 02 **Same-day NDAs.** Reviewed and signed the business day we receive them.
- 03 **Your fee, respected.** We honor broker agreements and never go around you.
- 04 **A prepared buyer.** Resume, personal financial statement and financing plan on request.

FOR OWNERS

- 01 We intend to keep your team together and your name on the door.
- 02 A 3–12 month transition, planned around you before closing.
- 03 Confidential from the first call. NDA before you share anything.